

DEVELOPING A MANAGEMENT PLAN

Developing a soil health, nutrition and organic matter management plan.

This section provides a worksheet for developing a soil health, nutrition and organic management plan based on soil assessments, laboratory test results, and your farming objectives. It allows you to consider and choose management options you plan to adopt or trial, as well as set a timetable for implementing and monitoring the outcomes of different soil health management practices. A series of worksheets are provided to identify the most significant soil constraints on your farm and choose appropriate management options on a paddock by paddock or area basis.

It is suggested you store this guide as well as farm maps, soil assessments, soil laboratory test results, notes, completed planning worksheets, farm input and yield records, and other useful information (e.g. rainfall, notes about the season, etc) in a physical binder or, if you prefer, an electronic file.

Your farming situation and objectives

Every farm is different and there is no single 'right way' to manage soil health, just what is right for your farming objectives, system, soils and climate. The Healthy Soil Initiative suggests you are pragmatic and adaptable in the approach you take, and trial approaches on a small scale when you can to work out what is the most cost-effective way to improve and maintain soil health.

The Soil Health Initiative suggests the overall objectives of a Soil Health plan can be summarised as having a farm management system that achieves and maintains:

- Sufficient plant-available nutrients and water to produce the levels of yield you want to achieve.
- Soil structure that allows easy water infiltration, air flow and strong root growth to a depth of preferably at least 30–40 cm.
- Soil chemistry (nutrient availability, pH, sodicity/salinity, toxicities) that is beneficial and not hostile to root growth.
- A healthy and beneficial soil ecosystem that contributes to improved nutrient cycling, soil fertility, soil structure, disease suppression and deeper and healthier root growth.
- Management that uses favourable seasons to deepen soil and increase biomass returned to the soil.
- Management to protect soil health from extreme disruptions such as dry summers, drought and heavy tillage, and to repair soil after such disruptions.

The ways to achieve these conditions will vary depending on your farming situation. Generally, it is easier to build and maintain soil health under less intensive and disruptive production systems such as grazing and in areas with higher rainfall and milder climates. Continuous cropping systems in hotter and drier areas will often require strategic and deliberate interventions to maintain soil health.

Describing paddocks and areas

The worksheet shown in Table 9.1 is designed to quickly summarise the outcomes of the soil health assessment process outlined in Section 8. It is suggested separate worksheets are used for specific paddocks or similar areas on the farm. Tick boxes are provided to identify and give priority to different soil characteristics and constraints. Completing this form for all assessed and tested paddocks or similar areas allows priority to be given to the critical soil constraints to be addressed in different areas. It is suggested the worksheet is also used to record periodic 'field test' field observations and assessments of soil attributes (not including the soil laboratory testing). The need for, and frequency of, follow-up soil laboratory testing will depend on the intensity of production, yields and nutrient management practices. In low intensity farming systems, it may be sufficient to periodically apply some form of fertiliser to replace nutrients known to be naturally deficient in soil based on how much yield is removed and the appearance and productivity of pastures. In higher intensity systems, such as cropping, frequent soil laboratory testing can be used to ensure more efficient application of nutrient to replace those removed by yields.

Identifying options and actions

Table 9.2 is designed to consider management options detail the actions you intend to implement to address constraints. Suggested options can be selected and details of when they will be implemented recorded in the last column. Spaces are provided for other actions to be included. The Healthy Soils Initiative promotes a holistic management approach where initial actions will address the most significant constraint, but then on-going pasture and crop management practices to drive the Healthy Plant ↔ Healthy Soil cycle that will maintain deeper and healthier soils and root systems.

Completing this worksheet for each paddock helps to address the critical soil constraints and keep records of what has been done and when. It also helps to identify possible soil constraints that may worsen over time if not monitored and managed, such as low to moderate nutrient deficiencies, soil acidification and low organic matter. Note that a common management option is the trial practices in test strips of limited areas to see whether there is enough of a productivity benefit to implement the practice more widely across the farm. Similarly, with any more widely adopted new practice, it is often good to leave a small untreated area to see what differences are achieved by the new practice. This can inform decisions about applying the practice to other parts of the farm and provide knowledge for other farmers.

Some soil health management practices such as pH correction and application of nutrients can have immediate productivity benefits and will cover their costs within one or two years. Other practices, such as application of gypsum, compost or other soil conditioners or sowing and maintaining a green manure crop may take longer to repay the investment. More costly practices such as strategic tillage with deep soil amendment placement to alter the soil profile can take even longer to recoup costs. Appendix B provides a guide for deciding whether an investment in soil health is likely to produce an adequate return on investment over a 5-to-10 year period.

Printable versions of the worksheets are provided at: www.masg.org.au

Monitoring and continual improvement

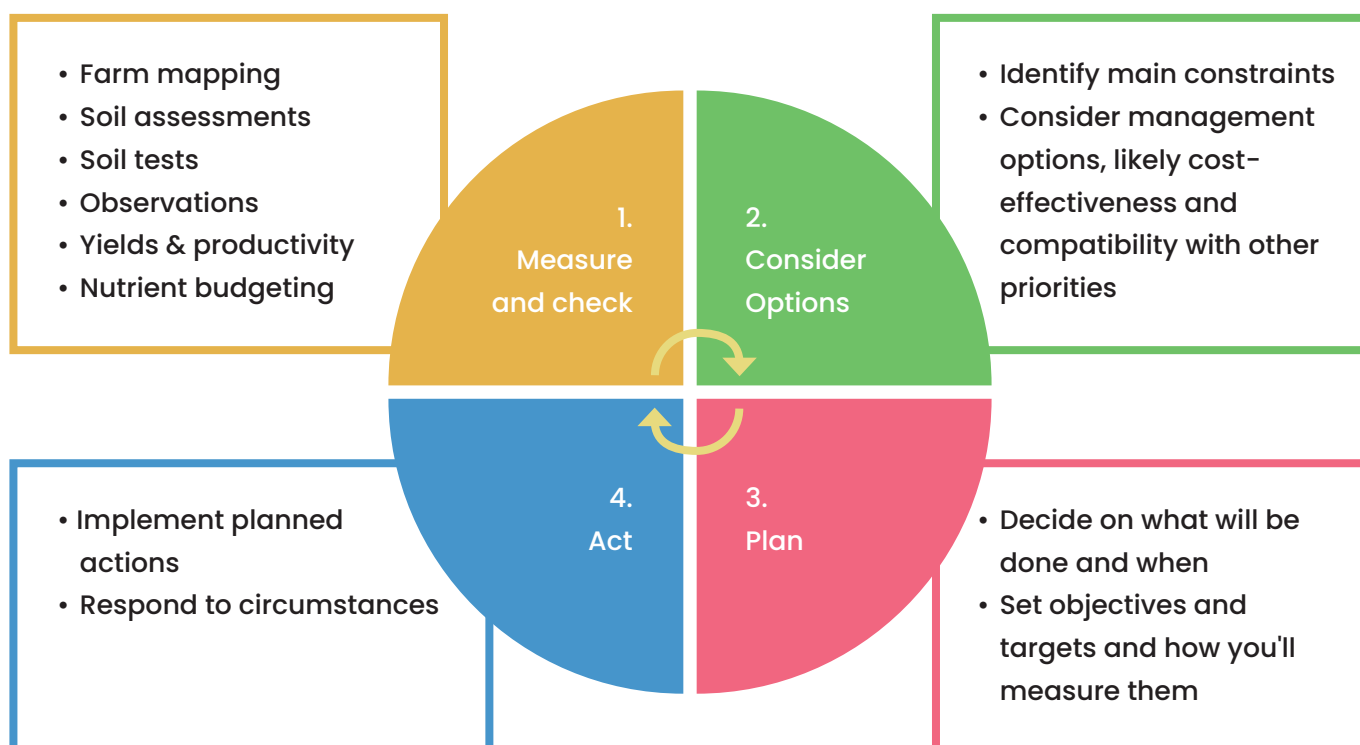
Building and maintaining soil health is an on-going process. The Healthy Soils Initiative promotes a 'Continual Improvement' approach as shown in Figure 9.1. This shows the stages:

1. Measure and check – this involves the soil assessment and testing undertaken using this guide, as well as on-going observations, monitoring of yields, productivity and nutrient management.
2. Consider options – this involves using the worksheets provided to identify the main soil constraints and options for managing these.
3. Plan – this involves using the worksheets provided to decide on which actions you will adopt and when you will implement them. The plan also considered how and when progress will be monitored and assessed.

4. Act – this is the implementation of the plan. In reality, changes in circumstance might change what is done when, and the plan can be modified to reflect this. The main value of the documented plan is to keep records of what soil assessments and tests have told you about the farm, the management options that have been considered and trailed or implemented, and what the outcomes of this process has been in terms of farm productivity and observed soil, plant and animal health.

The continual improvement process is a cycle, with a return to the Measure and Check stage to monitor how well the Soil Health plan is working, and then through the other stages to modify and improve the plan as needed. For example, test strip trials of lime, zinc or copper might show good results, so the plan can be modified to spread these across all areas where soils are overly-acidic or deficient in zinc and copper.

Figure 9.1: A continual improvement approach to soil health management



Conclusion

This guide has outlined a process for assessing soil and plant health to identify significant soil health constraints and provided information about how to manage these.

The guide has focused on the importance of the Healthy Plant ↔ Healthy Soil cycle and the need to address the physical, chemical, biological and climatic constraints to deeper and healthier root growth. This has recognised that all farms are different and presents a range of possibly management options.

It is strongly suggested that you seek further information and advice as needed as you develop and implement your soil health management plan. Some suggested sources of information, tools and local sustainability groups are detailed in Appendix C. Mount Alexander Sustainability Group continues to support the Healthy Soils Initiative and Mount Alexander Regenerative Agriculture Group. For further information, email: info@masg.org.au or call 0407 882 070.

Field observations	
Upper soil	Subsoil to 60cm
<p>Surface cover <input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low</p> <p>Signs of nutrient deficiency in plants <input type="checkbox"/> N <input type="checkbox"/> P <input type="checkbox"/> K <input type="checkbox"/> S <input type="checkbox"/> Ca <input type="checkbox"/> Zn <input type="checkbox"/> Cu <input type="checkbox"/> Mo <input type="checkbox"/> B <input type="checkbox"/> Others _____</p> <p>Surface sealing or cracking <input type="checkbox"/> Smooth/sealed, little cracking. <input type="checkbox"/> Some cracking <input type="checkbox"/> Friable/crumby</p> <p>Upper soil depth = _____cm</p> <p>Colour <input type="checkbox"/> Dark <input type="checkbox"/> Brown <input type="checkbox"/> Red <input type="checkbox"/> Yellow <input type="checkbox"/> Grey <input type="checkbox"/> Pale grey/yellow/brown</p>	<p>Note depth of changes in colour and texture.</p> <p>Colour <input type="checkbox"/> Dark <input type="checkbox"/> Brown <input type="checkbox"/> Red <input type="checkbox"/> Yellow <input type="checkbox"/> Grey <input type="checkbox"/> Pale grey/yellow/brown</p> <p>Texture <input type="checkbox"/> Fine sand/silt <input type="checkbox"/> Coarse sand <input type="checkbox"/> Sandy loam <input type="checkbox"/> Loam <input type="checkbox"/> Clay loam <input type="checkbox"/> Cracking/structured clay <input type="checkbox"/> Dense unstructured clay</p> <p>Structure/porosity <input type="checkbox"/> Good <input type="checkbox"/> Heavy <input type="checkbox"/> Very dense/poor</p>
<p>Texture <input type="checkbox"/> Fine sand/silt <input type="checkbox"/> Coarse sand <input type="checkbox"/> Sandy loam <input type="checkbox"/> Loam <input type="checkbox"/> Clay loam <input type="checkbox"/> Cracking/structured clay <input type="checkbox"/> Dense unstructured clay</p> <p>Structure/porosity <input type="checkbox"/> Good <input type="checkbox"/> Heavy <input type="checkbox"/> Very dense/poor</p> <p>Water infiltration <input type="checkbox"/> Low <input type="checkbox"/> Moderate <input type="checkbox"/> High</p>	<p>Water infiltration <input type="checkbox"/> Low <input type="checkbox"/> Moderate <input type="checkbox"/> High</p> <p>Slaking and dispersion test <input type="checkbox"/> Stable aggregates <input type="checkbox"/> Slaking, but no/low dispersion <input type="checkbox"/> Mildly dispersive <input type="checkbox"/> Strongly dispersive</p> <p>pH (if measured) Root growth/health <input type="checkbox"/> Strong <input type="checkbox"/> Moderate <input type="checkbox"/> Weak</p>
<p>Slaking and dispersion test <input type="checkbox"/> Stable aggregates <input type="checkbox"/> Slaking, but no/low dispersion <input type="checkbox"/> Mildly dispersive <input type="checkbox"/> Strongly dispersive</p> <p>pH (if measured) _____ Root growth/health <input type="checkbox"/> Strong <input type="checkbox"/> Moderate <input type="checkbox"/> Weak</p> <p>Earthworm numbers or evidence of activity <input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low</p>	<p>Earthworm numbers or evidence of activity <input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low</p>
<p>Other (list)</p>	<p>Other (list)</p>

Laboratory testing		Main constraints (list)
Upper soil	Sub soil to 60cm	
<p>Likely/possible nutrient deficiencies</p> <p>Signs of nutrient deficiency in plants</p> <p><input type="checkbox"/> N <input type="checkbox"/> P <input type="checkbox"/> K <input type="checkbox"/> S <input type="checkbox"/> Ca <input type="checkbox"/> Zn <input type="checkbox"/> Cu <input type="checkbox"/> Mo <input type="checkbox"/> B <input type="checkbox"/> Others _____</p> <p>pH</p> <p><input type="checkbox"/> Too acidic (<5.5) <input type="checkbox"/> Acidic /potentially acidifying (5.5-6.0) <input type="checkbox"/> 'Neutral' (within 6.0-8.0) <input type="checkbox"/> Overly alkaline (>8.0)</p>	<p>Likely/possible nutrient deficiencies</p> <p>Signs of nutrient deficiency in plants</p> <p><input type="checkbox"/> N <input type="checkbox"/> P <input type="checkbox"/> K <input type="checkbox"/> S <input type="checkbox"/> Ca <input type="checkbox"/> Zn <input type="checkbox"/> Cu <input type="checkbox"/> Mo <input type="checkbox"/> B <input type="checkbox"/> Others _____</p> <p>pH</p> <p><input type="checkbox"/> Too acidic (<5.5) <input type="checkbox"/> Acidic /potentially acidifying (5.5-6.0) <input type="checkbox"/> 'Neutral' (within 6.0-8.0) <input type="checkbox"/> Overly alkaline (>8.0)</p>	
<p>Cation exchange capacity</p> <p><input type="checkbox"/> Low <input type="checkbox"/> Medium <input type="checkbox"/> High</p> <p>Organic matter/carbon levels</p> <p><input type="checkbox"/> Low <input type="checkbox"/> Medium <input type="checkbox"/> High</p> <p>Exchangeable ions</p> <p><input type="checkbox"/> Low exchangeable Ca to Na ration (sodic) <input type="checkbox"/> Low exchangeable Ca to Mg ratio (magnesian) <input type="checkbox"/> High Al <input type="checkbox"/> High Fe</p>	<p>Cation exchange capacity</p> <p><input type="checkbox"/> Low <input type="checkbox"/> Medium <input type="checkbox"/> High</p> <p>Organic matter/carbon levels</p> <p><input type="checkbox"/> Low <input type="checkbox"/> Medium <input type="checkbox"/> High</p> <p>Exchangeable ions</p> <p><input type="checkbox"/> Low exchangeable Ca to Na ration (sodic) <input type="checkbox"/> Low exchangeable Ca to Mg ratio (magnesian) <input type="checkbox"/> High Al <input type="checkbox"/> High Fe</p>	
<p>Other (list)</p>	<p>Other (list)</p>	

Table 9.2: Planner

Area Main constraints	Actions	Details and Timing (write when and, if it is something that needs to be repeated or monitored, how often this will be undertaken)
Upper soil compaction/ poor structure	<ul style="list-style-type: none"> <input type="checkbox"/> Assess and monitor levels of upper soil compaction at different times of the year <input type="checkbox"/> Manage vehicle and livestock traffic to minimise compaction. <input type="checkbox"/> Use low intensity strategic tillage to loosen soil to allow more root growth and to integrate organic matter and soil amendments into the soil. <input type="checkbox"/> If soils are sodic and dispersive, or strongly magnesian, use gypsum or lime (on acidic soils) to provide Ca <input type="checkbox"/> Retain more crop and pasture biomass to increase soil organic matter to promote better aggregate formation. <input type="checkbox"/> Grow plants with 'clay breaking' roots and manage these (e.g. through strategic rotational grazing) to allow plants to grow and maintain deeper roots. <input type="checkbox"/> Apply compost or other humic materials to promote better soil aggregation and structure <input type="checkbox"/> Other (add details) 	
Shallow subsoil compaction/poor structure	<ul style="list-style-type: none"> <input type="checkbox"/> Assess and monitor levels of sub soil compaction at different times of the year <input type="checkbox"/> If soils are sodic and dispersive, or strongly magnesian, use gypsum or lime (on acidic soils) to provide Ca <input type="checkbox"/> Use strategic deeper tillage to break up hardpans, incorporate soil amendments, and loosen sub-soil to promote deeper root growth. <input type="checkbox"/> Grow plants with 'clay breaking; deep roots and manage these so they can grow and maintain deeper roots. <input type="checkbox"/> Use sub-soil amelioration to apply soil amendments such as gypsum, lime (on acidic subsoils), fertiliser, compost or organic matter to improve soil structure and promote deeper root growth. <input type="checkbox"/> Other (add details) 	

Area Main constraints	Actions	Details and Timing (write when and, if it is something that needs to be repeated or monitored, how often this will be undertaken)
<p>Nitrogen deficiency</p> <ul style="list-style-type: none"> <input type="checkbox"/> Critically low <input type="checkbox"/> Low <input type="checkbox"/> Moderate <input type="checkbox"/> High/no constraint 	<ul style="list-style-type: none"> <input type="checkbox"/> Include legumes in pastures and cropping rotations. <input type="checkbox"/> Correct nutrient deficiencies and pH issues that reduce legume plant and root growth and nitrogen fixation. <input type="checkbox"/> Conduct test strips of sources of N to assess the responsiveness of crops and pasture. <input type="checkbox"/> Apply N fertiliser at appropriate rates. <input type="checkbox"/> Apply manures or other sources of N fertility at appropriate rates. <input type="checkbox"/> Use strategic grazing rotations to promote legumes and nutrient cycling. <input type="checkbox"/> Increase soil organic matter to improve nutrient cycling and holding properties of the soil. <input type="checkbox"/> Address subsoil constraints to allow deeper root growth. <input type="checkbox"/> Monitor how much N is being removed by yields. <input type="checkbox"/> Monitor soil N levels through soil testing. <input type="checkbox"/> Other (add details) 	

Area	Actions	Details and Timing (write when and, if it is something that needs to be repeated or monitored, how often this will be undertaken)
<p>Main constraints</p> <p>Other 'macro' and 'micro' nutrients:</p> <p>P <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>K <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>S <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>Ca <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>Cu <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>Zn <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>Mo <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>B <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>Se <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>Mn <input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p>Other:</p> <p><input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p><input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p> <p><input type="checkbox"/> Critical <input type="checkbox"/> Low <input type="checkbox"/> Moderate</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Correct pH factors that may make some nutrients less available to plants. <input type="checkbox"/> Address subsoil constraints to promote deeper root growth. <input type="checkbox"/> Conduct test strips of different nutrient sources to see how crops and pastures respond <p>P <input type="checkbox"/> K <input type="checkbox"/> S <input type="checkbox"/> Ca <input type="checkbox"/> Cu <input type="checkbox"/> Zn <input type="checkbox"/> Mo <input type="checkbox"/> B <input type="checkbox"/> Se <input type="checkbox"/> Mn <input type="checkbox"/> Others</p> <ul style="list-style-type: none"> <input type="checkbox"/> Apply appropriate fertilisers or other sources of deficient nutrients. <p>P <input type="checkbox"/> K <input type="checkbox"/> S <input type="checkbox"/> Ca <input type="checkbox"/> Cu <input type="checkbox"/> Zn <input type="checkbox"/> Mo <input type="checkbox"/> B <input type="checkbox"/> Se <input type="checkbox"/> Mn <input type="checkbox"/> Others</p> <ul style="list-style-type: none"> <input type="checkbox"/> Use foliar spray fertilisers is plants show signs of deficiencies <p>P <input type="checkbox"/> K <input type="checkbox"/> S <input type="checkbox"/> Ca <input type="checkbox"/> Cu <input type="checkbox"/> Zn <input type="checkbox"/> Mo <input type="checkbox"/> B <input type="checkbox"/> Se <input type="checkbox"/> Mn <input type="checkbox"/> Others</p> <ul style="list-style-type: none"> <input type="checkbox"/> Use livestock feed additives or lick blocks to avoid livestock dietary deficiencies. <input type="checkbox"/> Increase soil organic matter to improve nutrient cycling and holding properties of the soil. <input type="checkbox"/> Monitor/estimate how much nutrient is being removed by yields. <input type="checkbox"/> Monitor soil nutrient levels through soil testing <input type="checkbox"/> Monitor deficiencies and imbalances through plant tissue testing. <input type="checkbox"/> Other (add detail) 	

Area	Actions	Details and Timing (write when and, if it is something that needs to be repeated or monitored, how often this will be undertaken)
<p>Main constraints</p> <p>pH</p> <ul style="list-style-type: none"> <input type="checkbox"/> Strongly acidic (<5.0) <input type="checkbox"/> Slightly overly acidic with risk of acidification (5.0-5.5) <input type="checkbox"/> Acid-neutral (5.5 – 7.0) <input type="checkbox"/> Neutral -alkaline (7.0-8.0) <input type="checkbox"/> Overly alkaline (>8.0) <p>Potential toxicities on acidic soils:</p> <ul style="list-style-type: none"> <input type="checkbox"/> Al <input type="checkbox"/> Fe <input type="checkbox"/> Mn <input type="checkbox"/> P immobilisation 	<ul style="list-style-type: none"> <input type="checkbox"/> Use lime to correct overly acidic pH <input type="checkbox"/> Use rock dust with known liming effect <input type="checkbox"/> Manage N and other nutrients to reduce risk of acidification <input type="checkbox"/> Improve aeration/porosity of soil to reduce the build-up of unoxidised free hydrogen ions <input type="checkbox"/> Increase soil organic matter to buffer pH <input type="checkbox"/> Apply compost to buffer pH <input type="checkbox"/> Other 	
<p>Potential P buffering/draw down</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Neutralise pH <input type="checkbox"/> Adjust P application rates to allow for some P buffering losses <input type="checkbox"/> Promote active soil biology <input type="checkbox"/> Other: 	
<p>Sodic (heavy clays with high exchangeable Na relative to Ca) or Magnesian clay (heavy clays with high exchangeable Mg relative to Ca. Note: this is more significant when combined with sodicity)</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Add sources of exchangeable calcium <input type="checkbox"/> Increase soil organic matter <input type="checkbox"/> Sow plants with hardy deep rooted 'clay breaking' roots <input type="checkbox"/> Add compost <input type="checkbox"/> Strategic tillage to ameliorate <input type="checkbox"/> Where magnesian soils are self-mulching or cracking when dry apply amendments to get down these cracks <input type="checkbox"/> Other: 	
<p>Potential salinity (high Na and EC)</p>	<ul style="list-style-type: none"> <input type="checkbox"/> Identify soaks and salt scald areas <input type="checkbox"/> Improve soil water infiltration in these areas as well as higher areas <input type="checkbox"/> Plant deep rooted perennials on likely recharge areas above soaks/scalds <input type="checkbox"/> Plant soaks and scalds with salt tolerant and deep-rooted plants <input type="checkbox"/> Other: 	

Area Main constraints	Actions	Details and Timing (write when and, if it is something that needs to be repeated or monitored. how often this will be undertaken)
Low organic matter	<ul style="list-style-type: none"> <input type="checkbox"/> Retain more of existing crop and pasture biomass/residue. <input type="checkbox"/> Deliberately grow high biomass crops and retain more of this residue. <input type="checkbox"/> Deliberately grow/promote deeper rooted plants in cropping and pasture rotations. <input type="checkbox"/> Use strategic rotational grazing to promote biomass production and deeper roots growth under pasture. <input type="checkbox"/> Monitor levels of visible organic matter at different depths in soil <input type="checkbox"/> Conduct soil testing to determine organic matter levels <input type="checkbox"/> Other 	
Poor water infiltration	<ul style="list-style-type: none"> <input type="checkbox"/> Address compaction constraints (above) <input type="checkbox"/> Slow rate of stormwater run off through contouring or tilling across rather than up and down slopes <input type="checkbox"/> Slow rate of stormwater run-off by reducing bare ground through retention of stubble and other dead biomass <input type="checkbox"/> Maintain organic matter at the surface to avoid crusting <input type="checkbox"/> Other 	
Poor water holding	<ul style="list-style-type: none"> <input type="checkbox"/> Increase organic matter levels <input type="checkbox"/> On sandy soils, consider integration of some sub-soil clay or use of 'wettters' <input type="checkbox"/> Other 	
Poor plant water availability	<ul style="list-style-type: none"> <input type="checkbox"/> Increase organic matter levels <input type="checkbox"/> Improve soil porosity and root access to water <input type="checkbox"/> Other 	
Other		